



Mississippi Board of Examiners for Social Workers and Marriage & Family Therapists

Minutes for April 14, 2023 Board Meeting

In accordance with the Miss. Code Ann. § 73-53-8 and the Open Meetings Act § 25-41-1 – 25-41-17, the Board of Examiners for Social Workers and Marriage & Family Therapists (Board) held a Board meeting on Friday, April 14, 2023, at 10:30 a.m. in Suite 761, on the 1st floor of the Jackson Medical Mall, 350 W. Woodrow Wilson Avenue, Jackson, MS 39213.

I. CALL TO ORDER

Gerard Tarrant, LMFT, Chairperson, called the meeting to order at 10:47 a.m. A quorum of Board members was present. An introduction was made to welcome the new Board members.

Opening Remarks

Roll Call

Members Present: Gerard Tarrant, LMFT, Board Chair
Elizabeth “Beth” McNamee, LCSW, Chair of SWDSC
Dr. Jeff Hinton, LMFT
Phylandria Hudson, LCSW
Dr. Valerie Joiner, LCSW
Krista Guynes, LCSW
Catherine Jones, LMFT
Rosalind Yarber, LSW
Valerie Burnett, LSW

Members Absent: Dr. Jamie Williams, LMFT, Chair of MFTDSC

Staff and Guests: Erica Allen, Executive Director
Sarah Mann, Special Assistant Attorney General
Gwen Bouie-Haynes, Executive Director NASW-MS
Britney Mangum, Executive Director, MAMFT
Victoria Bolls

II. REVIEW AND APPROVAL OF AGENDA AND MINUTES

A motion was made by Krista Guynes and 2nd by Rosalind Yarber to approve the agenda. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

III. LICENSURE VOTES

APPLICATION FOR SOCIAL WORK UNIVERSAL RECOGNITION

The following Social Work Candidates were presented for Universal Recognition licensure:

LSW Level by Universal Recognition Reciprocity

A motion was made by Beth McNamee and 2nd by Krista Guynes to approve this candidate for licensure by universal recognition reciprocity at the LSW level.

LaShonda Davis

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

LMSW Level by Universal Recognition Reciprocity

A motion was made by Beth McNamee and 2nd by Krista Guynes to approve this candidate for licensure by universal recognition reciprocity at the LMSW level.

Portia Jackson

Skyla Mitchell

Whitney Starks

Lastangela Thomas

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

LCSW Level by Universal Recognition Reciprocity

There were no candidates presented at this level.

APPLICATION FOR SOCIAL WORK REINSTATEMENTS

LSW Reinstatements

There were no candidates presented for reinstatement.

LMSW Reinstatements

There were no candidates presented for reinstatement.

LCSW Reinstatements

There were no candidates presented for reinstatement.

RATIFICATION OF SOCIAL WORK APPLICANTS APPROVED FOR LICENSURE

LSW Level

The staff has recommended the following candidates for licensure at the LSW level on April 14, 2023. A motion was made by Beth McNamee and 2nd by Krista Guynes to approve these candidates for licensure at the LSW level.

Miriam Thompson
Brittany Byers

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

LSW Level by Reciprocity

There were no candidates presented at this level.

LMSW Level

The staff has recommended the following candidates for licensure at the LMSW level on April 14, 2023. A motion was made by Beth McNamee and 2nd by Krista Guynes to approve these candidates for licensure at the LMSW level.

Raevin Wade
Virginia Holtz
Melissa Novak
Tabitha Cooper
Shaniqua Forrest
Mia Rice

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

LMSW Level by Reciprocity

The staff has recommended the following candidates for licensure at the LMSW level by Reciprocity on April 14, 2023. A motion was made by Beth McNamee and 2nd by Krista Guynes to approve these candidates for licensure at the LMSW level by Reciprocity.

Rokoyia Roper-Lee
Tenierdra Griffin
Toni Williams
Jennifer Hime

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine

Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

LCSW Level

The staff has recommended the following candidates for licensure at the LCSW level on April 14, 2023. A motion was made by Beth McNamee and 2nd by Krista Guynes to approve these candidates for licensure at the LMSW level.

*Allison Lowther
Sabrina Benson
Lindsay Bergman*

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

LCSW Level by Reciprocity

The staff has recommended the following candidates for licensure at the LCSW level by Reciprocity on April 14, 2023. A motion was made by Beth McNamee and 2nd by Valerie Joiner to approve these candidates for licensure at the LCSW level by Reciprocity.

*Sage Conner
Ciarra Spruill
Elisa Fuld
Carlie Jo Richard LeBlanc
Cindy Blackledge
Stacy Gurganus
Samantha Stone*

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

Marriage and Family Therapy

The following candidate(s) were presented for licensure:

LMFTA Licensure

There were no candidates presented at this level.

LMFT Licensure

A motion was made by Gerard Tarrant and 2nd by Krista Guynes to approve the following candidate for licensure at the LMFT level.

Josh Evans

The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

LMFT Licensure by Endorsement

There were no candidates presented at this level.

LMFT Licensure by Universal Recognition Reciprocity

There were no candidates presented at this level.

LMFT Reinstatements

There were no candidates presented at this level.

IV. REPORTS

Executive Director – Erica Allen

Office Updates

- Microsoft Surface Tablets have been ordered.
- Current office lease is up in November; therefore, new office space is being taken into consideration.

Financial Report

Erica Allen reviewed the Expenditure Report. Fiscal Year 2023 Fund Balances as of March 31, 2023 are: Monthly Expenditures - \$15,971.41; Carryover – \$377,005.00; and Ending Balance - \$632,615.38. A copy of the report is attached.

A motion was made by Beth McNamee and 2nd by Krista Guynes to accept the Expenditure Report for March 31, 2023. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

Board Chair – Gerard Tarrant

There was no report given.

Chair of Social Work – Elizabeth “Beth” McNamee

Beth McNamee and Valerie Joiner attended and presented at the NASW MS Chapter Conference.

Beth McNamee and Valerie Joiner will be presenting at the NASW MS Chapter Conference in March.

Chair of Marriage & Family Therapy – Dr. Jamie Williams

There was no report given.

Board Member

There was no report given.

Legal Counsel – Sarah Mann

Discussion given on Legislative updates.

Committees

Continuing Education Committee Update

- There was no report given.

V. RULES DISCUSSION

There was no report given.

VI. PUBLIC COMMENT

Report from NASW-MS Chapter

Gwen Bouie-Haynes gave an update regarding NASW and thanked the Board for their attendance at the NASW MS Chapter Conference.

Other Public Comments

There was no report given.

VII. DISCIPLINARY ACTIONS

Reports on New and Current Complaints

Erica Allen discussed the Complaints File Report, updating the Board on the status of pending complaints and investigations. A copy of the report is attached.

SW23-234 has been assigned to Beth McNamee.

Reports on Disciplined Licensees' Progress

Please see the attached sheet for detail on each licensee's progress.

VIII. EXECUTIVE SESSION

A motion was made by Beth McNamee and 2nd by Krista Guynes to go into a closed determination session to determine if the Board had reason to go into executive session. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

A motion was made by Beth McNamee and 2nd by Krista Guynes to go into open session to explain the reason for going into executive session. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

The Board announced to the public the above desired reason for going into executive session.

A motion was made by Beth McNamee and 2nd by Krista Guynes that the Board had reason to go into executive session for the purpose of deliberating and discussing case number SW21-216/218 and SW20-212, the order of discipline for violation of social work laws, rules, and regulations, which deliberation could lead to appeal of the Board's order or litigation against the Board. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

IN EXECUTIVE SESSION

A motion was made by Valerie Joiner and 2nd by Beth McNamee to dismiss case number SW21-216/218 as the licensee has not violated any rules, regulations, and statutes pertaining to social work. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

A motion was made by Rosalind Yarber and 2nd by Beth McNamee to dismiss case number SW20-212 as the licensee has not violated any rules, regulations, and statutes pertaining to social work. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

A motion was made by Beth McNamee and 2nd by Valerie Joiner for the board to come out of executive session. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista

Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

The Board resumed in open meeting and announced to the public the above described action taken by the Board in executive session.

IX. CLOSING COMMENTS AND ADJOURN TO COMMITTEE WORK

A motion was made by Beth McNamee and 2nd by Valerie Joiner to adjourn the meeting. The motion carried unanimously with the following members voting aye: Gerard Tarrant, Phylandria Hudson, Rosalind Yarber, Valerie Joiner, Beth McNamee, Krista Guynes, Jeff Hinton, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: None; Absence: Valerie Burnett and Jamie Williams.

The next Board meeting will be held May 12, 2023 in Suite 761 on the 1st floor of the Jackson Medical Mall, 350 W. Woodrow Wilson Avenue, Jackson, MS 39213 at 10:30 a.m.



Chair



Recorder



Mississippi Board of Examiners for Social Workers and Marriage & Family Therapists

Friday, April 14, 2023, 10:30 a.m.

**Jackson Medical Mall, 1st Floor, Suite 761
350 W. Woodrow Wilson Avenue
Jackson, MS 39213**

AGENDA

- I. CALL TO ORDER**
 - A. Opening Remarks
 - B. Roll Call

- II. REVIEW AND APPROVAL OF AGENDA AND MINUTES**

- III. LICENSURE VOTES**
 - A. Social Work
 - i. Ratification List for LSW, LMSW, LCSW
 - ii. Application for Universal Recognition
 - iii. Application for Reinstatements
 - B. Marriage & Family Therapy
 - i. Application for Licensure, Reinstatements, and Universal Recognition

- IV. REPORTS**
 - A. Executive Director
 - i. Office Updates
 - ii. Financial Report
 - B. Board Chair
 - C. Chair of Marriage & Family Therapy
 - D. Chair of Social Work
 - E. Board Member
 - F. Legal Counsel
 - G. Committees
 - i. Continuing Education Committee Update

- V. RULES DISCUSSION**

- VI. PUBLIC COMMENT**

- VII. DISCIPLINARY ACTIONS**
 - A. Reports on New and Current Complaints
 - B. Reports on Disciplined Licensees' Progress

- VIII. EXECUTIVE SESSION (if needed)**

- IX. CLOSING COMMENTS AND ADJOURN TO COMMITTEE WORK**

All Public Comments Must Be Submitted to the Board Chair for Inclusion in Meeting

MS Board of Examiners for Social Workers/Marriage Family Therapists
FY 2023 MONTHLY EXPENDITURE REPORT

| | FY 2023 | | | | | | | | | | | | AS OF MARCH 31, 2023 | |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|------|----------------------|----|
| | July | August | September | October | November | December | January | February | March | April | May | June | | |
| PERSONAL SERVICES | | | | | | | | | | | | | | |
| Salaries & Fringe Benefits | \$ 8,947.16 | \$ 8,947.16 | \$ 8,947.16 | \$9,025.16 | \$ 9,232.16 | \$ 8,998.42 | \$ 9,271.81 | \$ 9,271.81 | \$ 9,271.81 | | | | | |
| Travel | | \$ 450.00 | | | \$ 831.25 | \$ 832.50 | | \$ 436.23 | \$ 1,099.18 | | | | | |
| CONTRACTUAL SERVICES | | | | | | | | | | | | | | |
| Employee Training | | | \$ 2,000.00 | | | | | | \$ 354.00 | | | | | |
| Postage, Box Rent | | | | | | | | | | | | | | |
| Promotional Expenses(Exhibits, Displays) | | | | | | \$ 3,500.00 | \$ 1,200.00 | | \$ 354.00 | | | | | |
| Rent | \$ 3,294.50 | \$ 1,647.25 | \$ 1,647.25 | | \$ 3,294.50 | \$ 3,500.00 | \$ 1,200.00 | \$ 1,647.25 | \$ 1,647.25 | | | | | |
| Office Equipment Rental | | \$ 179.71 | \$ 187.71 | \$ 991.77 | \$ 187.71 | \$ 991.77 | \$ 187.71 | \$ 187.71 | \$ 991.77 | | | | | |
| Personnel Service Contracts | \$ 300.00 | \$ 300.00 | \$ 300.00 | \$ 300.00 | \$ 300.00 | \$ 300.00 | \$ 300.00 | \$ 300.00 | \$ 300.00 | | | | | |
| IT'S Fees | | | \$ 145.57 | \$ 74.57 | \$ 74.58 | | \$ 1,012.90 | \$ 948.63 | \$ 474.37 | | | | | |
| MMRS Fees/Inter-Agency Fees | | | | | | | \$ 2,871.50 | | | | | | | |
| Court Reporter | | | | | | | | | | | | | | |
| Liability Insurance | | | \$ 134.00 | | | | | | | | | | | |
| Fidelity Bonds | \$ 250.00 | | | | \$ 350.00 | | \$ 250.00 | \$ 500.00 | | | | | | |
| Membership Dues | \$ 133.30 | \$ 133.30 | \$ 133.30 | \$ 133.30 | \$ 133.30 | \$ 51.77 | \$ 51.77 | \$ 51.80 | \$ 51.80 | | | | | |
| Public Network Access Charges | | \$ 51.69 | \$ 51.75 | \$ 51.75 | \$ 51.77 | \$ 51.77 | \$ 51.77 | \$ 51.80 | \$ 51.80 | | | | | |
| Cellular | | | \$ 2,599.58 | \$ 1,551.39 | \$ 4,391.86 | \$ 4,843.54 | \$ 9,168.38 | \$ 3,635.39 | \$ 3,819.19 | | | | | |
| Total Contractual Services | \$ 3,977.80 | \$ 4,311.95 | \$ 2,599.58 | \$ 1,551.39 | \$ 4,391.86 | \$ 4,843.54 | \$ 9,168.38 | \$ 3,635.39 | \$ 3,819.19 | \$ | \$ | \$ | \$ | \$ |
| COMMODITIES | | | | | | | | | | | | | | |
| Printing & Binding | | | | | | | | | | | | | | |
| Office Supplies | | | | | | | | | | | | | | |
| Paper Supplies | | | | | | | | | | | | | | |
| Other Supplies | | \$ 11.75 | \$ 11.75 | \$ 23.50 | | | \$ 11.75 | \$ 11.75 | \$ 11.75 | | | | | |
| Other Equipment | | | | | | | \$ 322.73 | \$ 15.99 | \$ 1,743.50 | | | | | |
| Procurement Card | | \$ 24.44 | \$ 55.63 | \$ 116.05 | \$ 6.54 | \$ 278.06 | \$ 63.71 | \$ 25.98 | \$ 25.98 | | | | | |
| Food For Board Meetings | | | | | | | \$ 398.19 | \$ 53.72 | \$ 1,781.23 | | | | | |
| Total Commodities | \$ | \$ 36.19 | \$ 334.92 | \$ 281.53 | \$ 346.09 | \$ 278.06 | \$ 398.19 | \$ 53.72 | \$ 1,781.23 | \$ | \$ | \$ | \$ | \$ |
| EQUIPMENT | | | | | | | | | | | | | | |
| Office Machines/Furniture | | | | | | | \$ 562.49 | | | | | | | |
| Total Equipment | | | | | | | \$ 562.49 | | | | | | | |
| Total Monthly Expenditures | \$ 12,924.96 | \$ 13,745.30 | \$ 11,881.66 | \$ 10,858.08 | \$ 14,801.36 | \$ 14,952.52 | \$ 19,400.87 | \$ 13,397.15 | \$ 15,971.41 | \$ | \$ | \$ | \$ | \$ |
| Monthly Revenue | \$ 43,373.00 | \$ 12,135.00 | \$ 42,223.00 | \$ 44,035.00 | \$ 3,500.00 | \$ 10,616.00 | \$ 990.00 | \$ 29,400.00 | \$ 47,611.95 | \$ 67,424.95 | \$ 8,580.00 | \$ | \$ | \$ |
| Prior YR Revenue | \$ 36,678.00 | \$ 36,331.85 | \$ 50,840.90 | \$ 10,610.00 | \$ 27,125.90 | \$ 12,920.95 | \$ 0 | \$ 18,047.95 | \$ 64,161.80 | \$ | \$ | \$ | \$ | \$ |

Board of Examiners Cumulative Report

FY 2023

AS OF MARCH 31, 2023

| | Actual | Projected | Difference | Percent | | FUND BALANCE |
|--|---------------|---------------|---------------|---------|-----------------------------------|---------------|
| PERSONAL SERVICES | | | | | | |
| Salaries & Fringe Benefits | \$ 81,912.65 | \$ 166,376.00 | \$ 83,463.35 | 50% | Carryover funds from prior FY2022 | \$ 377,005.00 |
| Travel | \$ 3,649.16 | \$ 12,000.00 | \$ 8,350.84 | 30% | Revenue | \$ 382,981.20 |
| | | | | | Cumulative Expenditures | \$ 127,370.82 |
| CONTRACTUAL SERVICES | | | | | Ending Balance | \$ 632,615.38 |
| Employee Training | \$ - | \$ 500.00 | \$ 500.00 | 0% | Unencumbered Revenue | \$ 346,070.00 |
| Postage, box rent | \$ 2,354.00 | \$ 4,450.00 | \$ 2,096.00 | 53% | | |
| Promotional Expenses (exhibits, displays) | \$ 4,700.00 | \$ 2,500.00 | \$ (2,200.00) | 188% | | |
| Rent | \$ 16,472.50 | \$ 24,894.00 | \$ 8,421.50 | 66% | | |
| Office Equipment Rental | \$ 3,905.86 | \$ 1.00 | \$ (3,904.86) | 390586% | | |
| Personnel Service Contracts | \$ 2,700.00 | \$ 31,915.00 | \$ 29,215.00 | 8% | | |
| ITS Fees | \$ 2,730.62 | \$ 1,375.00 | \$ (1,355.62) | 199% | | |
| MMRS Fees | \$ 2,871.50 | \$ 6,138.00 | \$ 3,266.50 | 0% | | |
| Court Reporter | \$ - | \$ 1,400.00 | \$ 1,400.00 | 0% | | |
| Liability Insurance | \$ 134.00 | \$ 350.00 | \$ 216.00 | 38% | | |
| Fidelity Bonds | \$ 350.00 | \$ 345.00 | \$ (5.00) | 101% | | |
| Membership Dues | \$ 1,000.00 | \$ 1,889.00 | \$ 889.00 | 53% | | |
| Public Network Access Charges | \$ 666.50 | \$ 1,574.00 | \$ 2,000.00 | 42% | | |
| Cellular | \$ 414.10 | \$ 650.00 | \$ 235.90 | 64% | | |
| Total Contractual Services | \$ 38,299.08 | \$ 77,981.00 | \$ 39,681.92 | 49% | | |
| COMMODITIES | | | | | | |
| Printing & Binding | \$ - | \$ 1.00 | \$ 1.00 | 0% | | |
| Office Supplies | \$ - | \$ 1,000.00 | \$ 1,000.00 | 0% | | |
| Paper Supplies | \$ - | \$ 1.00 | \$ 1.00 | 0% | | |
| Other Supplies | \$ - | \$ 1.00 | \$ 1.00 | 0% | | |
| Other Equipment | \$ 82.25 | \$ 624.00 | \$ 541.75 | 13% | | |
| Procurement Card | \$ 3,109.35 | \$ 2,750.00 | \$ (359.35) | 113% | | |
| Food For Board Meetings | \$ 318.33 | \$ 1,500.00 | \$ 1,181.67 | 21% | | |
| Total Commodities | \$ 3,509.93 | \$ 5,877.00 | \$ 2,367.07 | 60% | | |
| EQUIPMENT | | | | | | |
| Office Machines/Furniture | \$ 562.49 | \$ 2,270.00 | \$ 1,707.51 | 25% | | |
| Total Equipment | \$ 562.49 | \$ 2,270.00 | \$ 1,707.51 | 25% | | |
| Total Expenditures | \$ 127,370.82 | \$ 263,504.00 | \$ 136,133.18 | 48% | | |

COMPLAINT STATUS REPORT AS OF 04/14/2023

| CASE # | DATE OF ORIGIN | ASSIGNED TO | DATE ASSIGNED | ASSIGNED TO INVESTIGATOR | INVESTIGATION COMPLETED | REPORT TO BOARD | STATUS/NOTES |
|----------|----------------|-------------|---------------|--------------------------|-------------------------|-----------------|---|
| SW19-190 | 4/8/2019 | FULCHER | 5/24/2019 | | | | Reassigned to V. Burnett 02/10/2023 |
| SW19-194 | 6/13/2019 | HUDSON | 7/12/2019 | | | | Reassigned to P. Hudson 01/13/2023 |
| SW20-212 | 7/31/2020 | FULCHER | 8/14/2020 | | | | Reassigned to R. Yarber 02/10/2023 |
| SW20-214 | 10/5/2020 | FULCHER | 10/9/2020 | | | | Will be reassigned |
| SW21-216 | 1/21/2021 | RIDDLEY | 2/12/2021 | | | | Reassigned to V. Joiner 02/10/2023 |
| SW21-218 | 3/3/2021 | RIDDLEY | 3/12/2021 | | | | Reassigned to V. Joiner 02/10/2023 |
| SW21-219 | 5/3/2021 | GUYNES | 5/14/2021 | | | | Deciding on Advisory Letter Requirement |
| SW22-229 | 7/12/2022 | GUYNES | 8/12/2022 | | | | Pending Action |
| SW22-231 | 10/14/2022 | MCNAMEE | 10/14/2022 | | | | |
| SW23-232 | 1/30/2023 | HUDSON | 2/10/2023 | | | | |
| SW23-233 | 2/28/2023 | GUYNES | 3/10/2023 | | | | |
| SW23-234 | 4/7/2023 | JOINER | 4/14/2023 | | | | |
| | | MCNAMEE | | | | | |

DISCIPLINED LICENSEES' PROGRESS REPORT AS OF 04/14/2023

| Licensee Name, #, Case # | License expiration date | Assigned To | Disciplinary action details | Probationary Period | 1 Report completed | 2 Report completed | 3 Report completed | 4 Report completed | Probation Completion Date |
|---|-------------------------------|----------------|---|------------------------|--------------------------|--------------------------|--------------------------|--------------------------|---------------------------------|
| Shirley Falvey, C6791 SW17-168 | 4/30/2023 | McNamee | Stipulation and Consent Order. Probation for a period of thirty-six (36) months, \$1,000.00 fine | 10/21/2020 | 9/1/2022 | | | | 10/21/2023 |
| Melissa Ratliff, C5772 SW18-171 | 4/30/2024 | Burnett | Probation for a period of twenty-four (24) months, Supervision privileges revoked, \$458.00 administrative fine Fine paid in full on 6/9/2021: \$458.00 fine CK 3173 6/14/2021 | 5/12/2021 | 11/11/21 | 03/09/2022 | 09/08/2022 | | 05/12/2023 |
| Holly Regan, C7870 SW18-183/184 | 4/30/2024 | Yarber | Stipulation and Consent Order. Probation for a period of thirty-six (36) months, \$3000.00 fine Fine Paid in full on 11/3/2021: 020101796882 10/18/2021 | 8/13/2021 | 1/12/22 | 04/12/2022 | 04/13/2023 | | 08/13/2024 |
| Terrence Skidmore, C8764 SW19-201 | 4/30/2024 | McNamee | Consent Order, three (3) year probation, \$500.00 fine Fine paid in full on 6/9/2021: CC 0451963312 5/21/2021 His supervision and counseling has been completed. | 4/22/2021 | 11/19/21 12/2022 | 03/04/2022 | 05/16/2022 | 11/07/2022 | 04/22/2024 |
| Alicia Danley, M6813 SW19-194 | 4/30/2023 | Hudson | She never signed or accepted the Informal Offer. Her license was reinstated June 2022. | pending | | | | | |
| Nicholas Tew, C6882 SW20-211 | 04/30/2024 | Guynes | Stipulation and Consent Order. Probation for a period of twelve (12) months, 20 additional hours professional ethics, \$500.00 fine – paid 9/23/2022 | 08/12/2022 | | | | | 08/12/2023 |