



Mississippi Board of Examiners for Social Workers and Marriage & Family Therapists

Minutes for December 20, 2023, Board Meeting

In accordance with the Miss. Code Ann. § 73-53-8 and the Open Meetings Act § 25-41-1 and 25-41-17, the Board of Examiners for Social Workers and Marriage & Family Therapists (Board) held a Board meeting on Friday, December 20, 2023, at 10:00 a.m. in Suite 761, on the 1st floor of the Jackson Medical Mall, 350 W. Woodrow Wilson Avenue, Jackson, MS 39213 and through Zoom.

I. CALL TO ORDER

Gerard Tarrant, LMFT, Chairperson, called the meeting to order at 10:03 a.m. A quorum of Board members was present.

Opening Remarks

Roll Call

Members Present: Gerard Tarrant, LMFT, Board Chair
Dr. Valerie Joiner, LCSW, Board Vice-Chair
Catherine Jones, LMFT, Chair of MFTDSC
Dr. Jeff Hinton, LMFT
Bobby Scott, LMFT
Veronica Knowles, LCSW
Valerie Burnett, LSW
Rosalind Yarber, LSW
Carrie Coggins, LMSW

Members Absent: All members were present.

Staff and Guests: Erica Allen, Executive Director, MBOE
Sarah Mann, Special Assistant Attorney General
Gwen Bouie-Haynes, Executive Director NASW-MS
Britney Mangum, Executive Director, MAMFT
Colby Williams, SOS
Noah Nicavel, SOS
Leigh Janous, SOS
Amanda Cavett
LaPrince Evans

II. REVIEW AND APPROVAL OF AGENDA AND MINUTES

A motion was made by Carrie Coggins and 2nd by Rosalind Yarber to revise the agenda. The motion carried unanimously.

A motion was made by Valerie Joiner and 2nd by Jeff Hinton to approve the December Board minutes. The motion carried unanimously.

III. LICENSURE VOTES

Social Work

The following candidate(s) were presented for licensure:

LSW Level

A motion was made by Valerie Joiner and 2nd by Rosalind Yarber to approve the following candidates for licensure at the LSW level. The motion carried unanimously.

Caleigh Ball
Alyson Davis
Quentina Wolfe
Tammy Martin
Bailey Peacock
Sara Van

LSW Level by Reciprocity

A motion was made by Valerie Joiner and 2nd by Valerie Burnett to approve the following candidates for licensure at the LSW level. The motion carried unanimously.

Mireli Scott

LSW Level by Universal Recognition Reciprocity

A motion was made by Valerie Joiner and 2nd by Carrie Coggins to approve the following candidates for licensure at the LSW level. The motion carried with the following members voting aye: Gerard Tarrant, Jeff Hinton, Rosalind Yarber, Valerie Joiner, Carrie Coggins, Bobby Scott, Valerie Burnett, and Catherine Jones; Voting Against: Veronica Knowles; Abstention: None; Recusal: None; Absence: None.

Linda Polk
Sherry Hawkins
Catherine Johnson

LSW Reinstatements

There were no candidates presented at this level.

LMSW Level

A motion was made by Valerie Joiner and 2nd by Rosalind Yarber to approve the following candidates for licensure at the LMSW level. The motion carried with the following members voting aye: Gerard Tarrant, Jeff Hinton, Rosalind Yarber, Valerie Joiner, Carrie Coggins, Bobby Scott, Valerie Burnett, and Catherine Jones; Voting Against: Veronica Knowles; Abstention: None; Recusal: None; Absence: None.

*Kiara Kendrick
Deondria Winder
Shontel Smith
Laura Williamson
Veronica McDonald
Diedre Berry
Mae Wright
Brianna Wallace
LaQuisha Jones
Kayla Harrell
Veronica Keith
Shania Douglas
Samantha Watson
Amanda Anglin
Tammie Sims*

*Patrick Martin
Mary Ellen Mann
Deanna Campbell
Esmeralda Gordillo
Emily Steele
Alex Chung
Katasha Evans
Jessica Motes
DeLisa McCoy
Lacey Moore
Alexis Broussard
Larrance Cotton
Catherine Cannon
Aleshia Hunter
Olivia Griffin*

*Ferrick Kimmons
Katherine King
Ke'Era Lane
Whitney May
Wenona Mellott
Ann Merithew
Bianca Salazar
Rachel Schmit
Marqueena Pannell
Jacqueline Scroggins
Jennie Spicer
Naya Washington
Rylee Kirkman*

LMSW Level by Reciprocity

A motion was made by Valerie Joiner and 2nd by Rosalind Yarber to approve the following candidates for licensure at the LMSW level. The motion carried unanimously.

*Brook Henderson
Gregga Gidley
Courtney Dukes
Felicia Yarbrough
Sarjana Patel
EdNesha Smith*

*Martha Blanchard
Kendria Bowers-Davis
Cassandra Walker
Kendra Black
Renada Felder*

LMSW Level by Universal Recognition Reciprocity

A motion was made by Valerie Joiner and 2nd by Valerie Burnett to approve the following candidates for licensure at the LSW level. The motion carried with the following members voting aye: Gerard Tarrant, Jeff Hinton, Rosalind Yarber, Valerie Joiner, Carrie Coggins, Bobby Scott, Valerie Burnett, and Catherine Jones; Voting Against: Veronica Knowles; Abstention: None; Recusal: None; Absence: None.

*Tara Jones
LouSonya Horton
Contaka Jones
Amanda Cavett
Gail Crowley*

*LaShonda Davis
Eva Newson
Tara Young
Tangela Sheppard
Christie Ross*

*Maria White
LaKeishia Sutton
Latosha Christmas
Angela Kendrick-Bradley*

LMSW Reinstatements

A motion was made by Valerie Joiner and 2nd by Carrie Coggins to approve the following candidates for reinstatement at the LMSW level. The motion carried unanimously.

*Sarah Choate
Jessica Griffin*

LCSW Level

A motion was made by Valerie Joiner and 2nd by Veronica Knowles to approve the following candidates for licensure at the LCSW level. The motion carried unanimously.

<i>Eric Wills</i>	<i>Ericka Taylor</i>	<i>Shuana Fletcher</i>
<i>Amahd Nash</i>	<i>Carly King</i>	<i>Autumn Makamson</i>
<i>Kristen Cauley</i>	<i>Moira Anderson</i>	<i>Ronald Pierce</i>
<i>Melissa Jackson</i>	<i>Emily Brandon</i>	<i>Jessie Mitchell</i>
<i>Kelsa Thames</i>	<i>Jazmine Franklin</i>	<i>Rebecca Smith</i>

LCSW Level by Reciprocity

A motion was made by Valerie Joiner and 2nd by Veronica Knowles to approve the following candidates for licensure at the LCSW level by Reciprocity. The motion carried unanimously.

<i>Stephanie Combs</i>	<i>Brittany Washington</i>	<i>Shelley Ann Lagreco</i>
<i>Janet Hollis-Cole</i>	<i>Jeannie Warren</i>	<i>Danielle Dronett</i>
<i>Sue Ann Brown</i>	<i>Mary Barrett Smith</i>	<i>Danel Whitehead</i>
<i>Salamata Waiga</i>	<i>Stephanie Sweat</i>	<i>Pamela Shumake</i>
<i>Stephanie Cole-Farris</i>	<i>Morchell Smith</i>	<i>Kimberly Dafferner</i>
<i>Kelley Lewin</i>	<i>Erica Lewis</i>	
<i>Indria Clay</i>		

LCSW Level by Universal Recognition Reciprocity

There were no candidates presented at this level.

LCSW Reinstatements

There were no candidates presented for reinstatement.

Marriage and Family Therapy

The following candidate(s) were presented for licensure:

LMFTA Licensure

A motion was made by Catherine Jones and 2nd by Jeff Hinton to approve the following candidates for licensure at the LMFTA level. The motion carried unanimously.

<i>Leah Bell</i>	<i>Katelynn Booker</i>
<i>Martin Wildeman</i>	<i>Kristina Weaver</i>

LMFT Licensure

A motion was made by Catherine Jones and 2nd by Bobby Scott to approve the following candidate for licensure at the LMFT level. The motion carried unanimously.

Jessica Vecchio

LMFT Licensure by Endorsement

A motion was made by Catherine Jones and 2nd by Valerie Joiner to approve the following candidate for licensure at the LMFT level. The motion carried unanimously.

Judith Jacobs

LMFT Licensure by Universal Recognition

A motion was made by Catherine Jones and 2nd by Jeff Hinton to approve the following candidate for licensure at the LMFT level.

Kenneth Winters

LMFT Reinstatements

A motion was made by Catherine Jones and 2nd by Jeff Hinton to approve the following candidate for reinstatement at the LMFT level.

Tanya Larry

IV. EXECUTIVE SESSION

The Board did not go into executive session.

V. REPORTS

Executive Director – Erica Allen

Office Updates

A motion was made by Veronica Knowles and 2nd by Rosalind Yarber to table the discussion regarding the lease until January. The motion carried unanimously.

Financial Report

Erica Allen presented the Expenditure Report. Fiscal Year 2024 Fund Balance as of November 30, 2023 are: Monthly Expenditures - \$15,056.76; Carryover – \$739,915.57; and Ending Balance - \$836,462.27. A copy of the report is attached.

A motion was made by Carrie Coggins and 2nd by Valerie Burnett to accept the Expenditure Report for November 30, 2023, subject to audit. The motion carried unanimously.

A motion was made by Valerie Joiner and 2nd by Valerie Burnett to support NASW MS Chapter Annual Conference at the Gold level in the amount of \$3,500.00. The motion carried with the following members voting aye: Gerard Tarrant, Jeff Hinton, Rosalind Yarber, Valerie Joiner, Carrie Coggins, Bobby Scott, Valerie Burnett, and Catherine Jones; Voting Against: None; Abstention: None; Recusal: Veronica Knowles; Absence: None.

A motion was made by Veronica Knowles and 2nd by Rosalind Yarber to support MAMFT Annual Conference in the amount of \$1,200.00. The motion carried unanimously.

Board Chair – Gerard Tarrant

There was no report given.

Chair of Social Work

There was no report given.

Chair of Marriage & Family Therapy – Catherine Jones

There was no report given.

Board Member

There was no report given.

Legal Counsel – Sarah Mann

There was no report given.

COMMITTEE REPORT

No report was given

VI. PUBLIC COMMENT

Report from MAMFT

Britney Mangum thanked the Board for their support at the MSMFT Annual Conference that will be held February 14-16, 2024.

Report from NASW-MS Chapter

Gwen Bouie-Haynes addressed the Board regarding an email she submitted with concerns. A copy of the email is attached.

Other Public Comments

Leigh Janous with the Secretary of State Office addressed the Board on behalf of Secretary Watson.

VII. DISCIPLINARY ACTIONS

Reports on New and Current Complaints

Erica Allen discussed the Complaints File Report, updating the Board on the status of pending complaints and investigations. A copy of the report is attached.

Reports on Disciplined Licensees' Progress

A motion was made by Rosalind Yarber and 2nd by Valerie Joiner to reinstate the subject of SW17-168 to active status. The motion carried unanimously.

Case number SW23-240 has been assigned to Veronica Knowles.

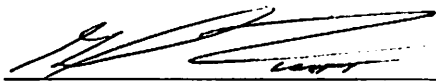
Case number SW23-241 has been assigned to Valerie Joiner.

Case number SW23-242 has been assigned to Carrie Coggins.

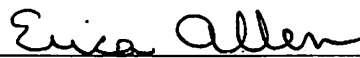
VIII. CLOSING COMMENTS AND ADJOURN TO COMMITTEE WORK

A motion was made by Valerie Joiner and 2nd by Veronica Knowles to adjourn the meeting. The motion carried unanimously.

The next Board meeting will be held January 12, 2024 in Suite 761 on the 1st floor of the Jackson Medical Mall, 350 W. Woodrow Wilson Avenue, Jackson, MS 39213 at 10:30 a.m. The meeting will also be available via Zoom. Please see the website for more information under Board Information.



Chair



Recorder



**Mississippi Board of Examiners for Social Workers and Marriage & Family Therapists
Meeting Agenda**

Friday, December 20, 2023, 10:00 a.m.

**Jackson Medical Mall, 1st Floor, Suite 761
350 W. Woodrow Wilson Avenue ● Jackson, MS 39213**

I. CALL TO ORDER

- A. Opening Remarks and Roll Call
- B. Vote to Accept the Agenda
- C. Vote to Accept the Board Meeting Minutes for October

II. LICENSURE VOTES

A. Social Work

1. Application for LSW Licensure

Caleigh Ball

Alyson Davis

Quentina Wolfe

Tammy Martin

Application for LSW Licensure approved by committee on 10/13/2023

Bailey Peacock

Sara Vance

2. Application for LSW by Reciprocity – *Mireli Scott*

3. Application for LSW by UR Reciprocity

Linda Polk

Sherry Hawkins

Catherine Johnson

4. Application for LMSW Licensure

Kiara Kendrick

Samantha Watson

Deondria Winder

Amanda Anglin

Shontel Smith

Tammie Sims

Laura Williamson

Patrick Martin

Veronica McDonald

Mary Ellen Mann

Diedre Berry

Deanna Campbell

Mae Wright

Esmeralda Gordillo

Brianna Wallace

Emily Steele

LaQuisha Jones

Alex Chung

Kayla Harrell

Katasha Evans

Veronica Keith

Jessica Motes

Shania Douglas

Application for LMSW Licensure approved by committee on 10/13/2023

DeLisa McCoy

Larrance Cotton

Lacey Moore

Catherine Cannon

Alexis Broussard

Aleshia Hunter

All Public Comments Must Be Submitted to the Board Chair for Inclusion in Meeting



**Mississippi Board of Examiners for Social Workers and Marriage & Family Therapists
Meeting Agenda**

*Olivia Griffin
Ferrick Kimmons
Katherine King
Ke'Era Lane
Whitney May
Wenona Mellott
Ann Merithew*

*Bianca Salazar
Rachel Schmit
Marqueena Pannell
Jacqueline Scroggins
Jennie Spicer
Naya Washington
Rylee Kirkman*

5. Application for LMSW by Reciprocity

*Brook Henderson
Gregga Gidley
Courtney Dukes
Felicia Yarbrough*

*Sarjana Patel
EdNesha Smith
Martha Blanchard
Kendria Bowers-Davis
Cassandra Walker*

Application for LMSW by Reciprocity approved by committee on 10/13/2023
Kendra Black

Renada Felder

6. Application for LMSW by UR Reciprocity

*Tara Jones
Contaka Jones
Gail Crowley
Eva Newson
Tangela Sheppard
Maria White
Latosha Christmas*

*LouSonya Horton
Amanda Cavett
LaShonda Davis
Tara Young
Christie Ross
LaKeishia Sutton
Angela Kendrick-Bradley*

7. Reinstatement for LMSW

Sarah Choate

Jessica Griffin

8. Application for LCSW Licensure

*Eric Wills
Amahd Nash
Kristen Cauley
Melissa Jackson*

*Kelsa Thames
Ericka Taylor
Carly King*

Application for LCSW Licensure approved by committee on 10/13/2023

*Moirra Anderson
Emily Brandon
Jazmine Franklin
Shuana Fletcher*

*Autumn Makamson
Ronald Pierce
Jessie Mitchell
Rebecca Smith*

9. Application for LCSW by Reciprocity

*Stephanie Combs
Janet Hollis-Cole
Sue Ann Brown
Salamata Waiga*

*Stephanie Cole-Farris
Kelley Lewin
Brittany Washington
Jeannie Warren*

All Public Comments Must Be Submitted to the Board Chair for Inclusion in Meeting



**Mississippi Board of Examiners for Social Workers and Marriage & Family Therapists
Meeting Agenda**

Mary Barrett Smith

Erica Lewis

Stephanie Sweat

Shelley Ann Lagreco

Morchell Smith

Indria Clay

Application for LCSW by Reciprocity approved by committee on 10/13/2023

Danielle Dronett

Danel Whitehead

Pamela Shumake

Kimberly Dafferner

B. Marriage & Family Therapy

1. Application for LMFTA Licensure

Leah Bell

Katelynn Booker

Martin Wildeman

Kristina Weaver

2. Application for LMFT Licensure – *Jessica Vecchio*

3. Application for LMFT by Endorsement

Judith Jacobs

Jessica Balmir

4. Application for LMFT by UR Endorsement – *Kenneth Winters*

5. LMFT Reinstatement – *Tanya Larry*

III. REPORTS

A. Executive Director Report

1. Financial Report

2. Lease

3. NASW/MAMFT Annual Conference Support

4. Upcoming Meeting Dates

B. Board Chair

1. Letter from Secretary of State Office

C. Chair of Marriage & Family Therapy

D. Chair of Social Work

E. Board Member

F. Legal Counsel

G. Committees

IV. PUBLIC COMMENT

V. DISCIPLINARY ACTIONS

A. Reports on New and Current Complaints

B. Reports on Disciplined Licensees' Progress

VI. EXECUTIVE SESSION (if needed)

VII. CLOSING COMMENTS AND ADJOURN TO COMMITTEE WORK

All Public Comments Must Be Submitted to the Board Chair for Inclusion in Meeting



STATE OF MISSISSIPPI
 Tate Reeves, Governor
 Delbert Hosemann, Lt. Governor

BOARD OF EXAMINERS
FOR SOCIAL WORKERS AND MARRIAGE & FAMILY THERAPISTS

Executive Director Report
For December 2023

I. Office Updates

Recommendation presented to the Board for a vote for the continuation of office lease space with the Jackson Medical Mall for a period of four (4) years at a rent amount of \$13.50 per square foot. The total square footage for the space is 1797. The new yearly rent space will total \$24,259.50. Previous rent amounts from 2012 to 2023 were \$11 per square foot at a yearly rent space of \$19,767.00. The increase in rent includes new flooring, electrical, and television mounting for the video conference system.

II. Financial Report

A. Recommendation presented to the Board for a vote to support NASW MS Chapter Annual Conference at the Gold level in the amount of \$3500.00 and MAMFT in the amount of \$1200.00.

B. Monthly Expenditures for October 2023 are as follows:

Salary	\$8727.59
Fringes	\$3164.53
(PERS Match, SS, Health and Life Ins, and Unemployment Insur Tax)	
Travel	\$308.19
Postage	\$2000.00
Jackson Medical Mall	\$1647.25
R J Young	\$179.04
McGriff (Insur Fees)	\$350.00
Cspire	\$52.98
ITS	\$1652.16 (this total reflects 3 months)
UMB	\$336.53

C. Monthly Expenditures for November 2023 are as follows:

Salary	\$8727.59
Fringes	\$3363.53
(PERS Match, SS, Health and Life Ins, Unemployment Insur Tax, Worker's Comp)	
DFA MMRS	\$1506.00
Jackson Medical Mall	\$1647.25



STATE OF MISSISSIPPI
Tate Reeves, Governor
Delbert Hosemann, Lt. Governor

BOARD OF EXAMINERS
FOR SOCIAL WORKERS AND MARRIAGE & FAMILY THERAPISTS

R J Young	\$179.04
Cspire	\$106.18
ITS	\$543.87
UMB	\$606.57
Kentwood	\$23.98

III. Reports on New and Current Complaints

No report is given. New files will be assigned and current files reassigned.

IV. Reports on Disciplined Licensees' Progress

The subject of case number SW17-168 has paid all fines and has satisfied the stipulations outlined in the consent order. The licensee requests to be removed from probation and returned to active status.

Board of Examiners Cumulative Report

FY 2024

AS OF NOVEMBER 30, 2023

	Actual	Projected	Difference	Percent
PERSONAL SERVICES				
Salaries & Fringe Benefits	\$ 59,397.50	\$ 171,560.00	\$ 112,162.50	35%
Travel	\$ 1,073.81	\$ 12,000.00	\$ 10,926.19	9%
CONTRACTUAL SERVICES				
Employee Training	\$ -	\$ 500.00	\$ 500.00	0%
Postage, box rent	\$ 2,000.00	\$ 3,000.00	\$ 1,000.00	67%
Promotional Expenses (exhibits,displays)	\$ -	\$ 5,000.00	\$ 5,000.00	0%
Rent	\$ 8,236.25	\$ 31,300.00	\$ 23,063.75	26%
Office Equipment Rental	\$ 1,520.22	\$ 1.00	\$ (1,519.22)	152022%
Personnel Service Contracts	\$ -	\$ 7,713.00	\$ 7,713.00	0%
ITS Fees	\$ 2,196.03	\$ 6,850.00	\$ 4,653.97	32%
MMRS Fees	\$ 1,506.00	\$ 6,024.00	\$ 4,518.00	
Court Reporter	\$ -	\$ 1,500.00	\$ 1,500.00	0%
Liability Insurance	\$ -	\$ 250.00	\$ 250.00	0%
Fidelity Bonds	\$ 350.00	\$ 250.00	\$ (100.00)	140%
Membership Dues	\$ 250.00	\$ 1,540.00	\$ 1,290.00	16%
Public Network Access Charges	\$ -	\$ 5,750.00	\$ 2,000.00	0%
Celluar	\$ 263.97	\$ 650.00	\$ 386.03	41%
Total Contractual Services	\$ 16,322.47	\$ 70,328.00	\$ 54,005.53	23%
			\$ -	
COMMODITIES				
Printing & Binding		\$ 1.00	\$ 1.00	0%
Office Supplies	\$ -	\$ 650.00	\$ 650.00	0%
Paper Supplies	\$ -	\$ 1.00	\$ 1.00	0%
Other Supplies	\$ -	\$ 1.00	\$ 1.00	0%
Other Equipment	\$ 35.97	\$ 8,000.00	\$ 7,964.03	0%
Procument Card	\$ 1,226.58	\$ 3,000.00	\$ 1,773.42	41%
Food For Board Meetings	\$ 38.97	\$ 1,497.00	\$ 1,458.03	3%
Total Commodities	\$ 1,301.52	\$ 13,150.00	\$ 11,848.48	10%
			\$ -	
EQUIPMENT				
Office Machines/Furniture	\$ -	\$ 2,650.00	\$ 2,650.00	0%
Total Equipment	\$ -	\$ 2,650.00	\$ 2,650.00	0%
Total Expenditures	\$ 78,095.30	\$ 269,688.00	\$ 191,592.70	29%

FUND BALANCE	
Carryover funds from prior FY2023	\$ 739,915.57
(from current FY rev ZFI Cash Rpt transfer)	
Revenue	\$ 174,642.00
Cummulative Expenditures	\$ 78,095.30
Ending Balance	\$ 836,462.27
Unencumbered Revenue	\$ 783,684.00
(Unencumbered is what is reflected on the agency source revenue document submitted from previous FY)	

MS Board of Examiners for Social Workers/Marriage Family Therapists

FY 2024

AS OF NOVEMBER 30, 2023

FY 2024 MONTHLY EXPENDITURE REPORT

	July	August	September	October	November	December	January	February	March	April	May	June
PERSONAL SERVICES												
Salaries & Fringe Benefits	\$ 11,808.02	\$ 11,803.12	\$ 11,803.12	\$11,892.12	\$ 12,091.12							
Travel		\$ 436.25	\$ 329.37	\$ 308.19								
CONTRACTUAL SERVICES												
Employee Training												
Postage, Box Rent				\$ 2,000.00								
Promotional Expenses(Exhibits, Displays)												
Rent	\$ 3,294.50	\$ 1,647.25	\$ 1,647.25	\$1,647.25								
Office Equipment Rental			\$ 1,162.14	\$ 179.04	\$ 179.04							
Personnel Service Contracts												
ITS Fees				\$ 1,652.16	\$ 543.87							
MMRS Fees/Inter-Agency Fees					\$ 1,506.00							
Court Reporter												
Liability Insurance												
Fidelity Bonds				\$ 350.00								
Membership Dues			\$ 250.00									
Public Network Access Charges												
Celluar			\$ 104.81	\$ 52.98	\$ 106.18							
Total Contractual Services	\$ 3,294.50	\$ 1,647.25	\$ 3,164.20	\$ 5,881.43	\$ 2,335.09	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
COMMODITIES												
Printing & Binding												
Office Supplies												
Paper Supplies												
Other Supplies												
Other Equipment			\$ 11.99		\$ 23.98							
Procument Card*			\$ 283.48	\$ 336.53	\$ 606.57							
Food For Board Meetings			\$ 38.97									
Total Commodities	\$ -	\$ -	\$ 334.44	\$ 336.53	\$ 630.55	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
EQUIPMENT												
Office Machines/Furniture												
Total Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Monthly Expenditures	\$ 15,102.52	\$ 13,886.62	\$ 15,631.13	\$ 18,418.27	\$ 15,056.76	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Monthly Revenue	\$ 50,531.00	\$ 33,327.00	\$ 40,955.00	\$ 37,154.00	\$ 12,675.00							
Prior YR Revenue	\$ 43,373.00	\$ 12,135.00	\$ 42,223.00	\$ 44,035.00	\$ 3,500.00	\$ 10,616.00	\$990	\$29,400.00	\$ 47,611.95	\$ 62,826.00	\$ 42,930.00	\$12,052.00

DISCIPLINED LICENSEES' PROGRESS REPORT AS OF 12/20/2023

Licensee Name, #, Case #	License expiration date	Assigned To	Disciplinary action details	Probationary Period	1 Report completed	2 Report completed	3 Report completed	4 Report completed	Probation Completion Date
Shirley Falvey, C6791 SW17-168	4/30/2025	ED	Stipulation and Consent Order, Probation for a period of thirty-six (36) months, \$1,000.00 fine Paid \$400 8/24/2023; \$300 on 9-12-2023; 300 on 10/31/2023	10/21/2020	9/1/2022	12/2022	03/19/2023	9/2023	10/21/2023
Holly Regan, C7870 SW18-183/184	4/30/2024	ED	Stipulation and Consent Order, Probation for a period of thirty-six (36) months, \$3000.00 fine Fine Paid in full on 11/3/2021: 020101796882 10/18/2021	8/13/2021	1/12/22	04/12/2022	2/28/2023	6/2023	08/13/2024
Terrence Skidmore, C8764 SW19-201	4/30/2024	ED	Consent Order, three (3) year probation, \$500.00 fine Fine paid in full on 6/9/2021: CC 0451963312 5/21/2021 His supervision and counseling has been completed.	4/22/2021	11/19/21 12/2022	03/04/2022 4/2/2023	05/16/2022	11/07/2022	04/22/2024
Christopher Lancaster, C5892 SW22-229	4/30/2024	ED	Stipulation and Consent Order, Probation for a period of twenty-four (24) months with supervision, six (6) months of counseling \$500.00 fine Paid fine in full, \$500.00, 7-21-2023	8/11/2023					

COMPLAINT STATUS REPORT AS OF 12/20/2023

CASE #	DATE OF ORIGIN	ASSIGNED TO	DATE ASSIGNED	ASSIGNED TO INVESTIGATOR	INVESTIGATION COMPLETED	REPORT TO BOARD	STATUS/NOTES
SW19-190	4/8/2019	BURNETT	5/24/2019				Reassigned to V. Burnett 02/10/2023
SW19-194	6/13/2019	HUDSON	7/12/2019				Reassigned to P. Hudson 01/13/2023
SW22-231	10/14/2022	HUDSON	10/14/2022				
SW23-233	2/28/2023	JOINER	3/10/2023				
SW23-234	4/7/2023	MCNAMEE	4/14/2023				
SW23-235	5/3/2023	HUDSON	5/12/2023				
SW23-236	6/7/2023	KNOWLES	9/8/2023				
SW23-237	7/18/2023	JOINER	9/8/2023				
SW23-238	8/31/2023	KNOWLES	9/8/2023				
SW23-239	7/18/2023	JOINER	9/8/2023				
SW23-240	10/16/2023	KNOWLES	12/8/2023				
SW23-241	10/17/2023	JOINER	12/8/2023				
SW23-242	11/17/2023	COGGINS	12/8/2023				

To Be Reassigned